

# **Electric Utility Commission Resource Management Commission**

## **American Reinvestment and Recovery Act Weatherization Assistance Briefing**

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# Purpose

- Assist lower-income households and homes with higher energy burden
- Reduce residential energy costs
- Increase the energy efficiency of dwellings
- Improve home health and safety for the elderly, persons with disabilities, and families with young children

# ARRA/TDHCA Guidelines

- Serve households at or below 200% of Federal Poverty Income Guideline
- \$6,500 maximum spend per home
  - Labor, materials, health/safety, and program support
  - Health/safety limited to 20%
  - Administrative limited to 5%
- Two-year program: ends August 2011

# Measures

- Attic insulation
- Duct Sealing
- Solar Screens
- Air infiltration
- Replacement of qualifying appliances (HVAC, window air conditioners, refrigerator)
- Doors
- Minor energy-related repairs (health and safety)
- Benefit/cost ratio  $\geq 1$
- DOE auditing software

# WX Program Timeline

- June 24, 2009
  - grant application for \$5.8 million dollars in stimulus funds submitted (formula grant)
- November 2009
  - Contract award notification received
  - DOE/TDHCA to release \$2.9 million up front
  - Contract term; September 1, 2009 through August 31, 2011
- November 19, 2009
  - City Council approved grant in the amount of \$2.9 million, a budget amendment, and an inter-local with Travis County
- January 14, 2010
  - Networking luncheon conference for contractors, subcontractors, and contractor associations

# WX Program Timeline - Continued

- February 19, 2010
  - Solicitations for Weatherization Assistance Program opened
- March 16, 2010
  - Weatherization solicitations closed
- March 25, 2010
  - Davis-Bacon Act pre-construction meeting required for contractors performing weatherization work
- April 8, 2010
  - Weatherization solicitations to council for approval
- April 12, 2010
  - Weatherization work begins

# Budget Allocations – Year 1

Category	Budget
Administration	\$146,149
Liability / Pollution Insurance	\$13,091
Fiscal Audit	\$1,000
Materials / Program Support / Labor	\$2,210,196
Health and Safety	\$552,549
Sub-Total	\$2,922,985
Training and Tech Assistance	\$59,461
<b>TOTAL</b>	<b>\$2,982,446</b>

# Weekly Production

Weekly Unit Production				
	13 Aug 10	6 Aug 10	30 Jul 10	24 Jul 10
Completed/Inspected Units	55	47	42	36
Pending Final Inspection	9	13	13	13
Total Completed	64	60	55	49
Units Pending Audit Review	66	43	47	15
Assigned for Assessment	97	117	101	109
Assessed & Assigned	163	160	148	124
Units Assigned to Contractors	107	93	60	61
Units Pending Rehab Services	26	26	20	18
<b>Total Units</b>	<b>360</b>	<b>339</b>	<b>283</b>	<b>252</b>

# Estimated Encumbrances

Cumulative Estimated Obligations			
	Units	Unit Cost	Total
NEAT Audits Complete or Assigned	326	\$450	\$146,700
Final Inspections	266	\$250	\$67,750
Weatherization Services	158	-	\$610,120
Program Staff Cost	-	-	\$73,189
Non-Staff Program Admin Cost	-	-	\$15,968
Administrative Staff Cost	-	-	\$10,849
Training and Tech Assistance Cost	-	-	\$29,107
<b>Current Encumbered</b>			<b>\$953,683</b>

*To Date, Over 20% of Encumbrances Have Gone to M/WBE Firms*

# M/WBE Participation

- Participation goals stated in the solicitation were 14% MBE and 2% WBE
- The recommended firms provided MBE/WBE Compliance Plans that met the goals of the solicitation and were approved by the Small and Minority Business Resources Department
- Austin City Council approved contracts 8 April 2010

# Prime and Sub Contractors

- **Airtech Energy Systems, Inc.** – Non MBE/WBE
  - All Points Inspection<sup>M W</sup>; Gg's Construction; Cool Technologies, Inc.<sup>M</sup>
- **Climate Mechanical, Inc.** – Non MBE/WBE
  - All Points Inspection<sup>M W</sup>; Gg's Construction
- **GO GREEN SQUADS** – WBE
  - Gg's Construction; Guthrie Real Property Const<sup>M</sup>; ATX Drywall & Painting<sup>M</sup>; Paradigm Contracting; Amado Guerrero & Company<sup>M</sup>; Castillo Services; Eco Home Energy Solutions
- **McCullough Heating & Air Conditioning** – Non MBE/WBE
  - All Points Inspection<sup>M W</sup>; Valdez Remodeling<sup>M W</sup>; Cool Technologies, Inc.<sup>M</sup>
- **Valdez Remodeling & Weatherization, Inc.** – MBE/WBE
  - Austin Lumber Co.<sup>W</sup>; Benito Escobar Jr; Modern Energy Inc.
- **Weatherization Management Group** – Non MBE/WBE
  - G & H Construction and Remodeling<sup>M</sup>

M = MBE, W = WBE

# Compliance Plan Goals

<b>Project Sub-Contracting Goals - Percent</b>						
	<b>African American</b>	<b>Hispanic</b>	<b>Native Asian</b>	<b>WBE</b>	<b>NON</b>	<b>Prime's Participation</b>
<b>Airtech</b>	14%			2%	-	84%
<b>Climate Mechanical</b>	10			-	2%	88%
<b>Go Green</b>	8.6%	47.6%	-	8.6%	18.8%	25%
<b>McCullough</b>	14%			2%	-	84%
<b>Valdez</b>	-	-	-	3%	1%	96%
<b>WMG</b>	14%			0	4%	82%
Note: Both Valdez and Go Green are themselves certified MBE or WBE Primes						

# Contract Work to Primary Contractors

## WX Dollars by Contractor

Airtech	\$54,836
Climate Mechanical	\$78,850
Go Green	\$59,609
McCullough	\$208,443
Valdez	\$63,674
WMG	\$96,028
<b>Total</b>	<b>\$561,443</b>

# Jobs Assigned to Prime Contractors

WX Jobs Assigned By Contractor							
	April	May	June	July	August	TOTAL	%
Airtech	1	2	9	5	3	23	13%
Climate	1	3	6	8	4	22	14%
Go Green		2	9	6	3	21	13%
McCullough	3	2	10	8	22	45	29%
Valdez		4	8	4	4	21	13%
WMG		5	12	7	4	29	18%
<b>Total</b>	<b>5</b>	<b>18</b>	<b>54</b>	<b>38</b>	<b>40</b>	<b>161</b>	

# Reimbursement Requests to TDHCA

Category	Amount
Administration	\$26,092
Liability / Pollution Insurance	-
Fiscal Audit	-
Materials / Program Support / Labor	\$159,575
Health and Safety	-
Sub-Total	\$185,667
Training and Tech Assistance	\$28,886
<b>TOTAL</b>	<b>\$214,553</b>

# Invoices Fully Processed

PA Number	Price Agreement Name
<a href="#">MA NA100000072</a>	ARRA Weatherization Services

<b>Total Authority</b>	\$0.00
<b>Total Contracted</b>	\$1,510,076.66
<b>Total Closed</b>	\$103,325.92
<b>Contracted Balance</b>	\$1,406,750.74
<b>Total Expended</b>	\$103,325.92
<b>Contracts</b>	6

RANK	VENDOR NAME	DO	CERT CODE	TOTAL AUTHORITY	TOTAL CONTRACTED	TOTAL CLOSED	CONTRACTED BALANCE	TOTAL EXPENDED
None	Airtech Energy Systems Inc	10062423895	NON	\$0.00	\$250,000.00	\$3,556.08	\$246,443.92	\$3,556.08
None	Climate Mechanical Inc / Climate Mechanical	10062423901	NON	\$0.00	\$250,000.00	\$5,759.26	\$244,240.74	\$5,759.26
None	Go Green Squads / Go Green Squads	10062423897	WB	\$0.00	\$250,000.00	\$32,698.33	\$217,301.67	\$32,698.33
None	Mccullough Heating & Air Conditioning	10062423889	NON	\$0.00	\$250,000.00	\$20,345.30	\$229,654.70	\$20,345.30
None	Valdez Remodeling	10062423902	MWB	\$0.00	\$255,482.74	\$19,322.11	\$236,160.63	\$19,322.11
	Valdez Remodeling	10061723324				\$5,482.74	\$230,677.89	\$5,482.74
None	Weatherization Management Group Llc / Efficient Attic Systems	10071926077	NON	\$0.00	\$254,593.92	\$11,568.18	\$243,025.74	\$11,568.18
	Weatherization Management Group Llc / Efficient Attic Systems	10061723318				\$4,593.92	\$238,431.82	\$4,593.92
<b>Total payments to date</b>								<b>\$103,325.92</b>

# Questions

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